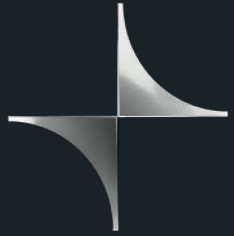


Investment Program presentation

SKY

UNI CAPITAL GROUP



UNI CAPITAL GROUP

YOUR FUTURE IN YOUR INVESTMENTS!

Everyone wants to look ahead with confidence.

Everyone hungers not just to conserve his personal savings, but to boost them. However we all know that money never produces returns in and of itself, but is just a basement for the future. And the foundation stone of the future is smart investments.

The UNI Capital Group Holding unites successful people for value-enhancing investments into the sunrise industries and proven business projects of the real sector of economy, diversifies investments so that they could consistently make new money, boost your income and then make money again.

Since money must work...For you and your future.



www.uni-capital.com



What is SKY?





SKY investment product includes

FINANCIAL PROGRAM

SAVINGS SCHEME

SOCIAL PROGRAM





Investment product

SKY investment product is a combination of financial services, tools and technologies offered by our Holding as a single tool. The SKY package includes: investment, banking, insurance and pension products and offers.

SKY



Sky

- *Expected profitability from 20% to 40% per annum*
- *Monthly capital payments*
- *Diversification of investments*
- *All types of bank transfers*
- *Cryptocurrency disbursement*
- *24/7 funds withdrawal*



E-commerce projects



Stock tradings



Hedge funds



Investment project



Banks

Sky



3 in 1 accounts



Payment systems



Crypto-wallet





Types and instruments of financing



Stocks, shares and other securities
(stock market)



Currency
(Foreign Exchange Market)



Trust management
(Open-end fund, bank-managed mutual fund,
trust management investment, PAMM)



Unallocated bullion accounts,
bullion coins



Precious metals
(gold, silver, REEs)



Intellectual property - fee



Business



Antiques



Immovable estate

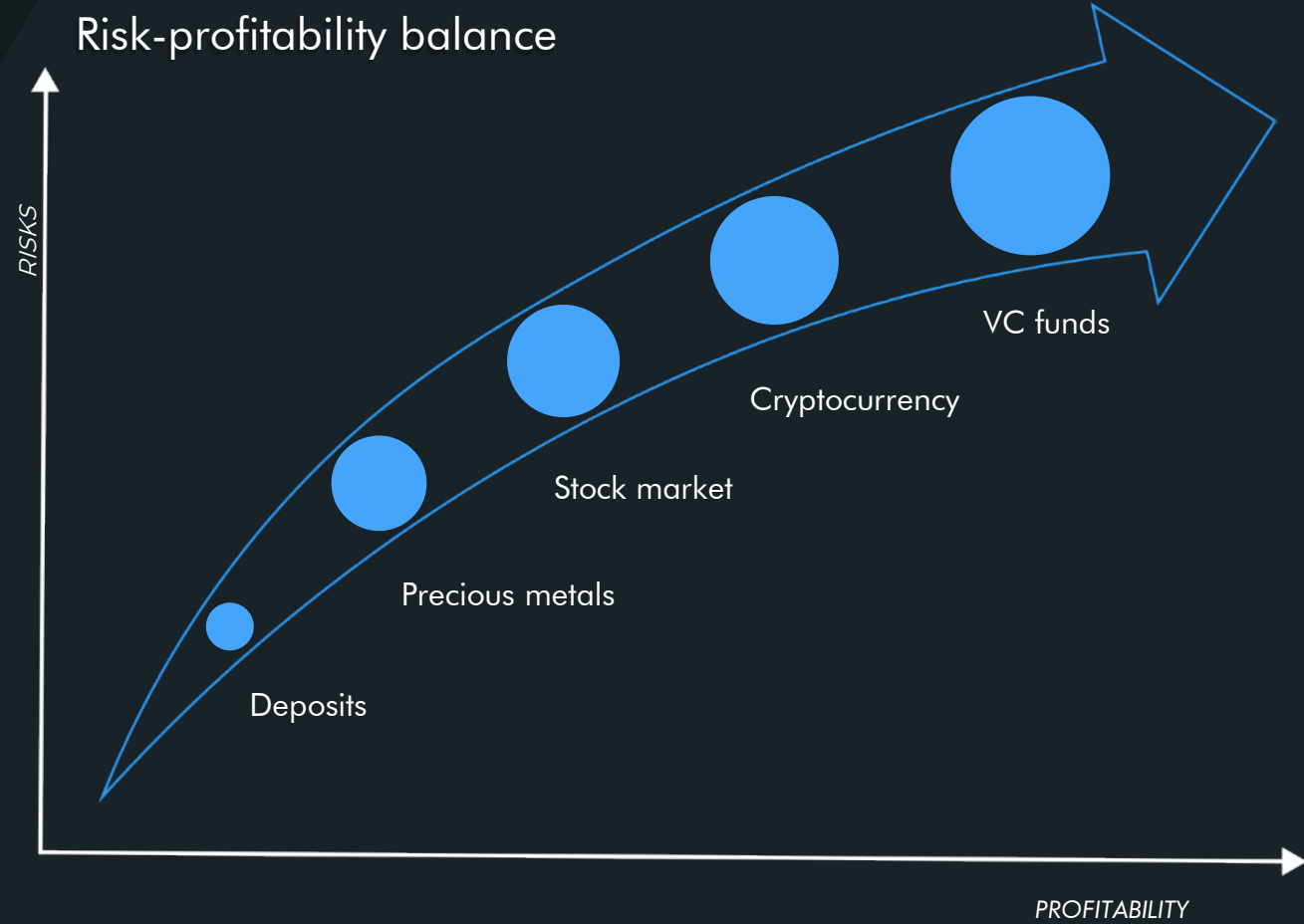


Bank deposit



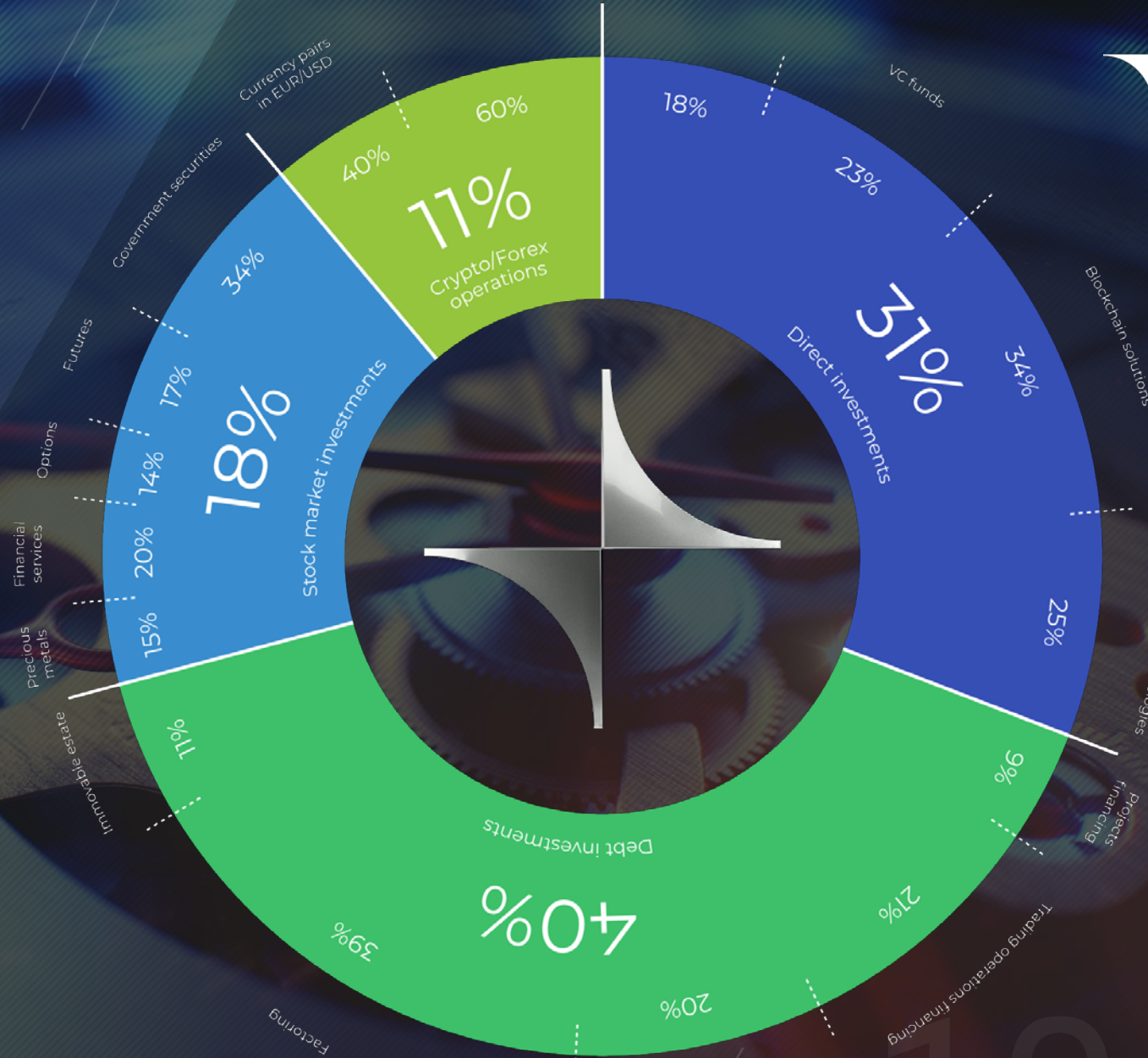


Where to invest in?



Holding Investment Strategy

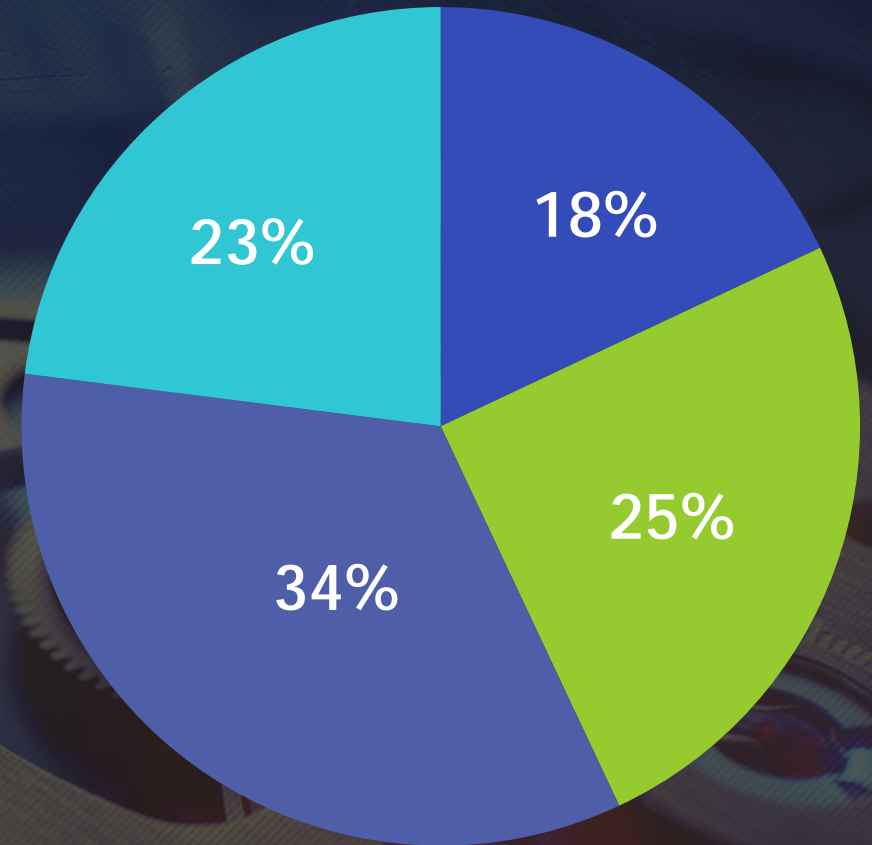
2019





HOLDING INVESTMENT STRATEGY

Direct investments

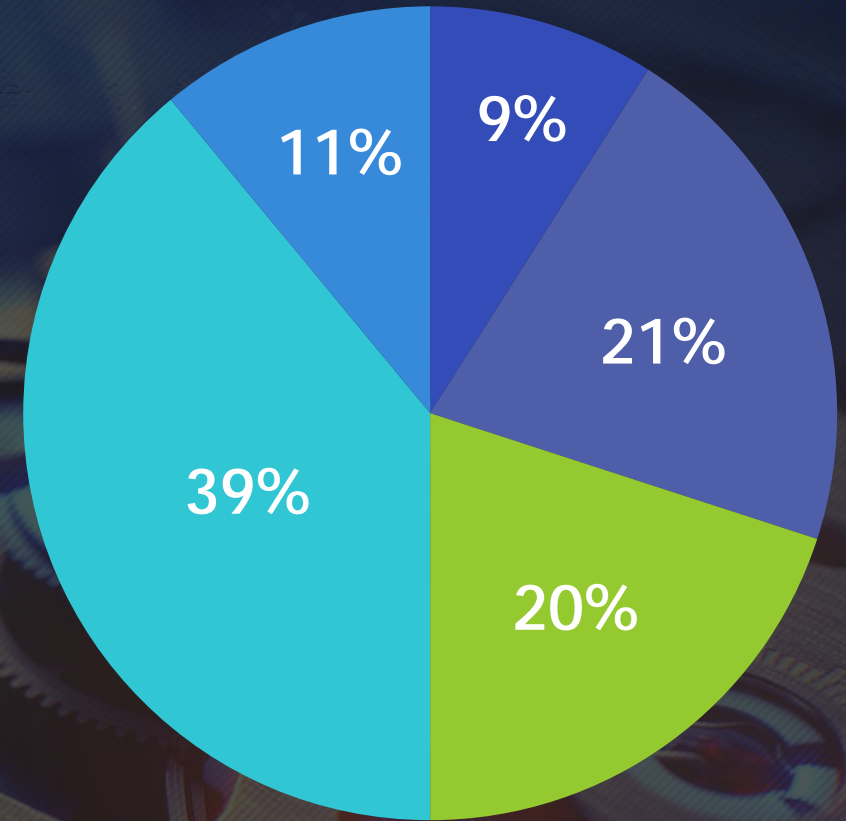


- Innovation projects
- Mobile apps and technologies
- Blockchain solutions
- VC funds



HOLDING INVESTMENT STRATEGY

Debt investments



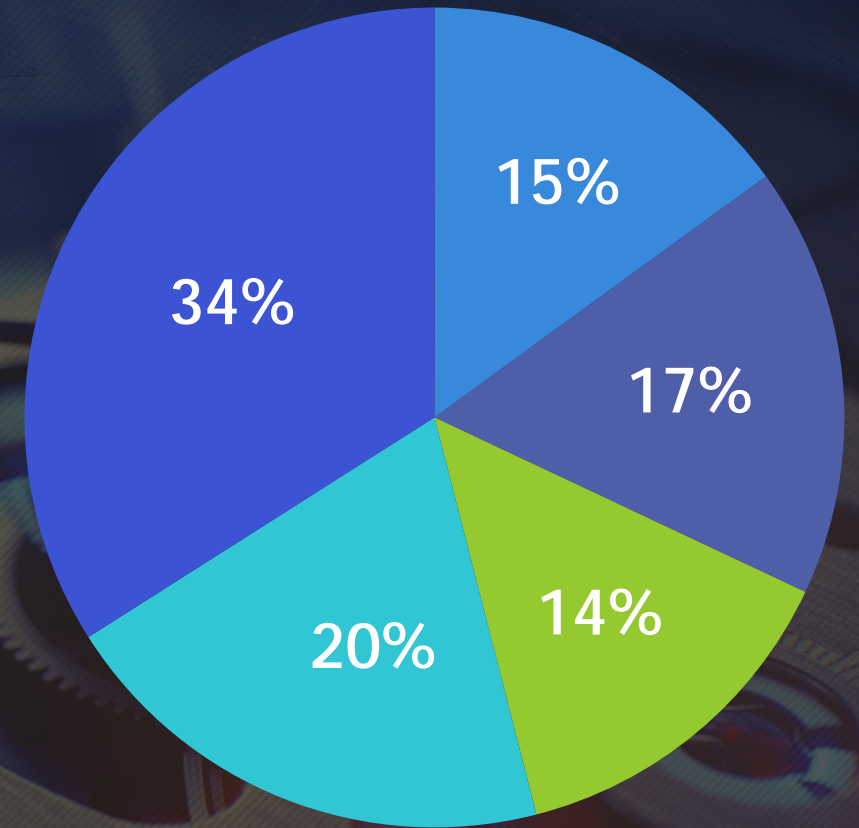
- Projects financing
- Trading operations financing
- Credits
- Factoring
- Immovable estate

12



HOLDING INVESTMENT STRATEGY

Stock market investments

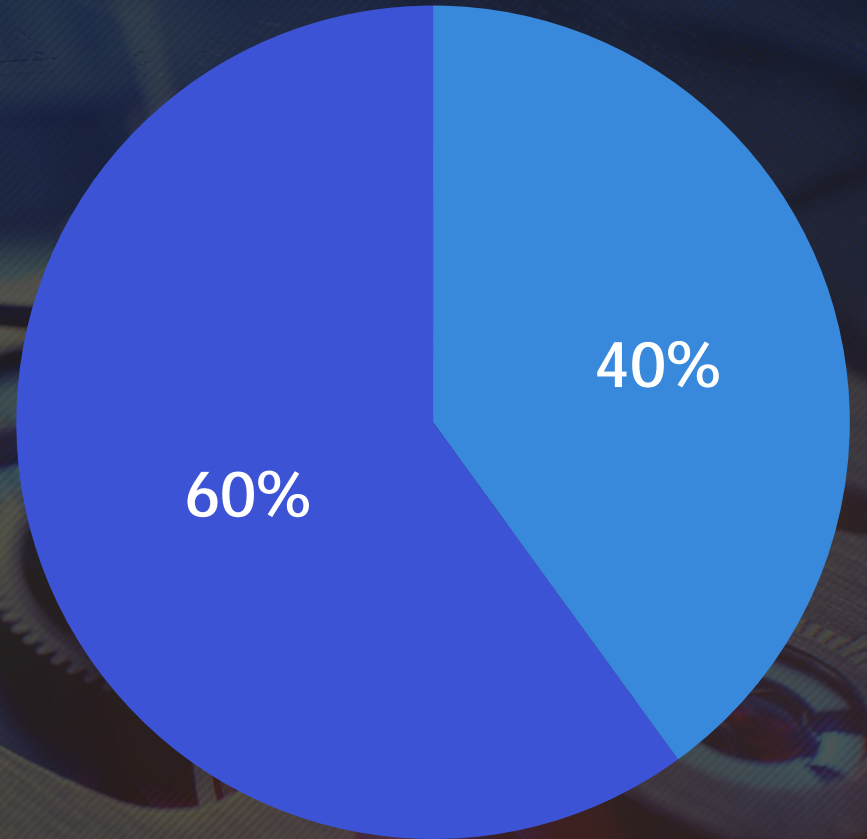


- Precious metals
- Futures
- Options
- Financial services
- Government securities



HOLDING INVESTMENT STRATEGY

Crypto / Forex Operations



■ Currency pairs EUR/USD ■ BTC/ETH/DCH cryptocurrency operations



SKY PROGRAM FEATURES

3 in 1 accounts

When becoming the SKY program investor, you get access to the unique FinLab online system with the capacity to manage 3 different accounts.

Operating
account

Investment
account

Credit
account

SKY

15

Investment packages

Sky One

The basic package allows to become a client and to receive a monthly income yield from the invested funds. It does not allow means for career building.

Sky Active

The package gives the right to become a client, to receive a monthly income yield from the invested funds and opens the access to the affiliate program and other privileges.

Sky Plus

The package includes all the privileges of "Sky One" and "Sky Active" packages, and also gives the opportunity to receive an increased income yield from the invested funds.

Sky VIP

The package includes all the privileges of "Sky One", "Sky Active" and "Sky Plus" packages, and gives the opportunity to receive an increased income yield from the invested funds according to the package conditions.



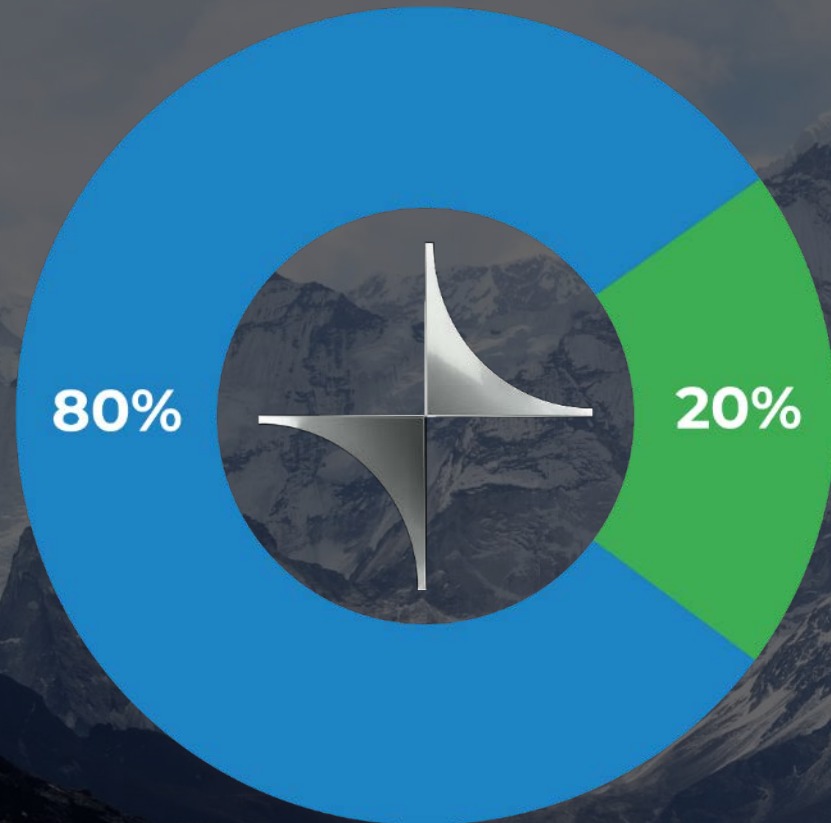


Comparison of investment packages

	Sky One	Sky Active	Sky Plus	Sky VIP
Cost	10 000 €	30 000 €	50 000 €	100 000 €
Minimal charge % of the contract amount	10%	10%	30%	50%
Minimal contract amount	1 000 €	3 000 €	15 000 €	50 000 €
Activation fee (single)	50 €			
Minimal package activation payment amount	1 050 €	3 050 €	15 050 €	50 050 €
Potential net profit per month	2,05%	2,33%	2,66%	3,00%
The Company's fee on profit	20% / month.			
Exchange premium, % of the contract amount (Opportunity to take 8.2% per annum on credit)	6%			
Fee for account management	0,083%			
Minimal deposit term	0 months	0 months	6 months	1 year
Profit accounting	monthly			
Access to affiliate program	NO	☑	☑	☑



Distribution of profits



- UNI Capital Group
- Clients





Investment packages profit May 2020

Sky One
2,26%

Sky Active
2,42%

Sky Plus
3,00%

Sky VIP
3,38%



Sky Investment packages profit for 2019

Sky One
28,15%

Sky Active
32,86%

Sky Plus
38,47%

Sky VIP
43,43%

20



SKY products average profit % for 2019



2019

21



Investment packages profitability for 2019

	<i>Sky One</i>	<i>Sky Active</i>	<i>Sky Plus</i>	<i>Sky VIP</i>
January 2019	2,25	2,65	3,05	3,45
February 2019	2,18	2,58	2,98	3,38
March 2019	2,2	2,6	3	3,4
April 2019	2,31	2,71	3,11	3,51
May 2019	2,36	2,76	3,16	3,56
June 2019	2,44	2,84	3,24	3,64
July 2019	2,56	2,96	3,36	3,76
August 2019	2,48	2,88	3,28	3,68
September 2019	2,5	2,91	3,33	3,75
October 2019	2,39	2,76	3,3	3,8
November 2019	2,27	2,65	3,37	3,83
December 2019	2,21	2,56	3,29	3,67



Start planning for the future NOW

10.000 EUR => 12 months => 28,15 % = 12.815 EUR

10.000 EUR => 5 years => 28,15 % = 34.561 EUR

10.000 EUR => 10 years => 28,15 % = 119.449 EUR

50.000 EUR => 12 months => 28,15 % = 64.075 EUR

50.000 EUR => 5 years => 28,15 % = 172.807 EUR

50.000 EUR => 10 years => 28,15 % = 597.249 EUR

119.449 EUR – 20% Profit fee – 10%

Management fee = 86.003 EUR = 760,03%

597.249 EUR – 20% Profit fee – 10%

Management fee = 430.019 EUR = 840,03%

During calculation the minimum values for 2019 were taken



RELIABILITY



PROFITABILITY



LIQUIDITY 24/7





Your money liquidity 24/7

Only 55 €



25



Your money liquidity 24/7

Two currencies at option €\$

Maximum transaction amount – **2000 €\$**

Maximum transaction amount - **50.000 €\$ per month**

Maximum balance limit - **20.000 €\$ per month**

Maximum utilization amount - **9000 €\$ per day**

Transfer between cards – **2000 €\$**

Maximum operations per day - **20**



Sky

credits

Differences between the UNI Capital Group credits and bank credits

- Credit maturity up to 25 years
- Percentage (~5.44% per year)
- Up to 60% of money on your investment account
- No guarantors needed
- No bureaucracy
- Quick granting (up to 3 days)
- No risks for property loss
- Money for money only





Social safety net

We care to the health of our clients and employees



Allianz



САҚТАНДЫҒЫ КОМПАНИЯСЫ

HALYK

СТРАХОВАЯ КОМПАНИЯ

Financial safety net

Accident cover and life insurance

***Sky* One**

10.000€

***Sky* Active**

15.000€

***Sky* Plus**

20.000€

***Sky* VIP**

25.000€





Deductions

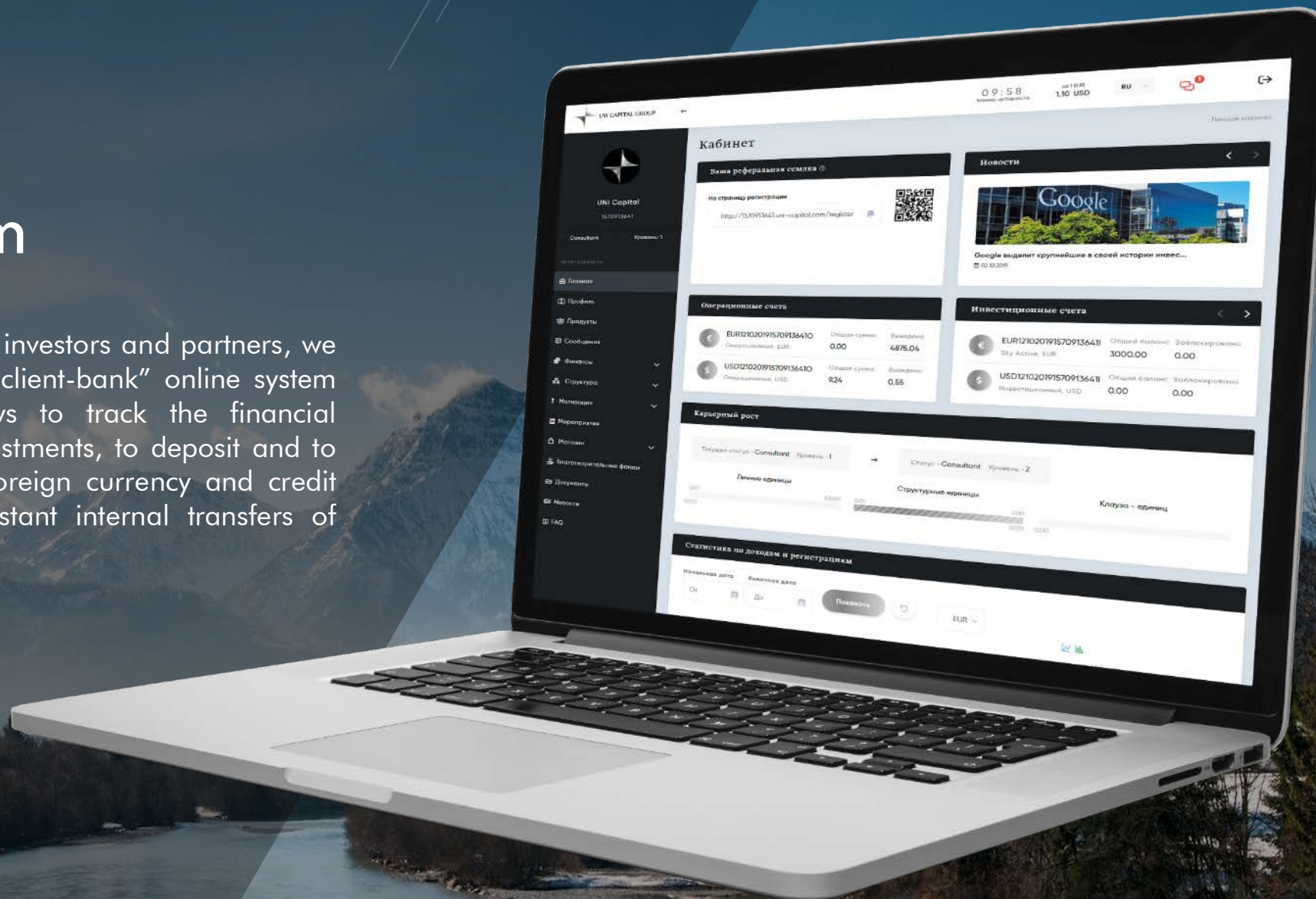
Conditions for activation, account management and entrance brokerage fee in the form of AGIO:

- AGIO entrance brokerage fee: 6% of the contract amount;
- Activation fee: 50€ (single payment);
- 0.083% per month of current balance for account management;
- 20% fee of net profit received by the client

SKY PROGRAM FEATURES

FinLab 24/7 online system

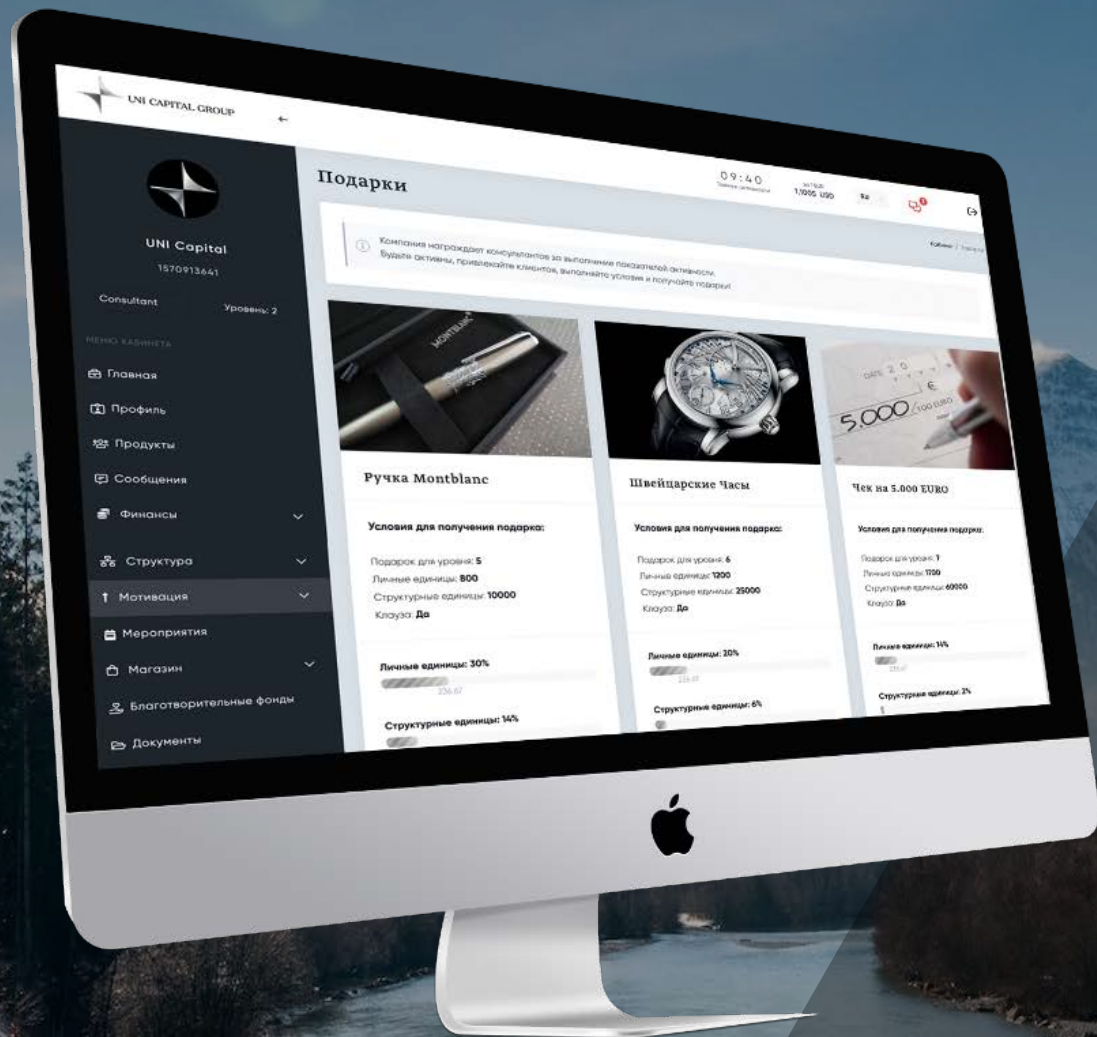
For the convenience of our investors and partners, we have developed our own “client-bank” online system FinLab. The system allows to track the financial indicators of your own investments, to deposit and to withdraw funds, to track foreign currency and credit accounts and to make instant internal transfers of monetary funds.





FinLab 24 system benefits

- **Usable:** book event tickets directly in the system
- **Global:** your online store with affiliate program (preliminary starting date: 2020)





SKY PROGRAM FEATURES

FinLab 24 system capability

- Referral link for registering partners and clients
- Trustee data entry
- System internal message module and opportunity for bulk email
- Free transfers through the system
- Applying for personal cash loans
- Calculator (calculation of profits, bonuses, credit interests)
- Deposit money: SWIFT, Bitcoin
- Withdraw money: SWIFT, Bitcoin, UnionPay Debit Card
- Event booking system

Deposit money



Withdraw money





SKY PROGRAM FEATURES

Coming soon in FinLab 24 system

- Deposit and withdraw money via WebMoney system
- Deposit money to investment account via terminals in tenge
- Company investment policy mapping module and withdraw of stock-exchange quotations
- Bank cards order module: MasterCard, Visa, UnionPay, MIR
- Online store with affiliate system
- Start of UNCharity system work

Bank cards order module





What will you get?

- Forecasted profitability from 20% to 40% per annum
- Monthly capital payment
- Diversification of investments
- All types of bank transfers
- Cryptocurrency disbursement
- Funds withdraw 24/7





“ We have exactly what we choose! ”

Baboglo A.N.



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Kazakhstan

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