

UNI CAPITAL GROUP



UNI CAPITAL GROUP

UCG - international holding,
providing a wide range of
private financial products and services,
corporate, institutional
and international investors.

Trust management, investment activities,
development and implementation of financial
investment solutions.



OUR HISTORY



2012

UNI Capital Group is based in one of the main financial and business centers of the world - London, Great Britain. The company specializes in capital trust management.



2013

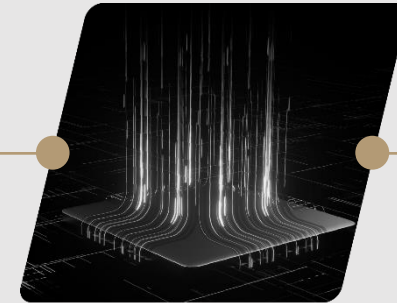
UNI Capital Group attracts funds from private investors to participate in large-scale projects in the markets of Europe and Asia.



2016

The UNI Fin Invest division is formed, which is responsible for storing, forecasting and evaluating investments. The company enters the debt investment and factoring market.

UNI Capital Group acquires the status of a holding company. UCG's parent company takes over administration and management business processes.



2018

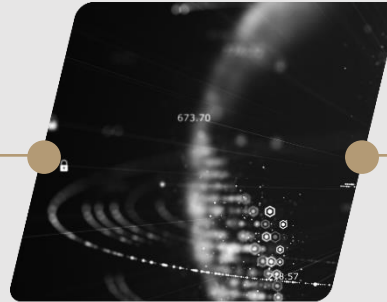
A new division of the holding is being formed - UNI Technology, which is developing and the introduction of financial and investment solutions to the blockchain technology market.

OUR HISTORY



2018

Holding develops financial and UNI SKY investment product. It includes several investment packages with high profitability, monthly investment payments, passive income and additional bonuses.



2019

The holding includes companies UNI FIN Invest Services and UNITED Invest Management with total capital of €10,000,000 for financial security of clients and partners of UNI Capital Group.



2020

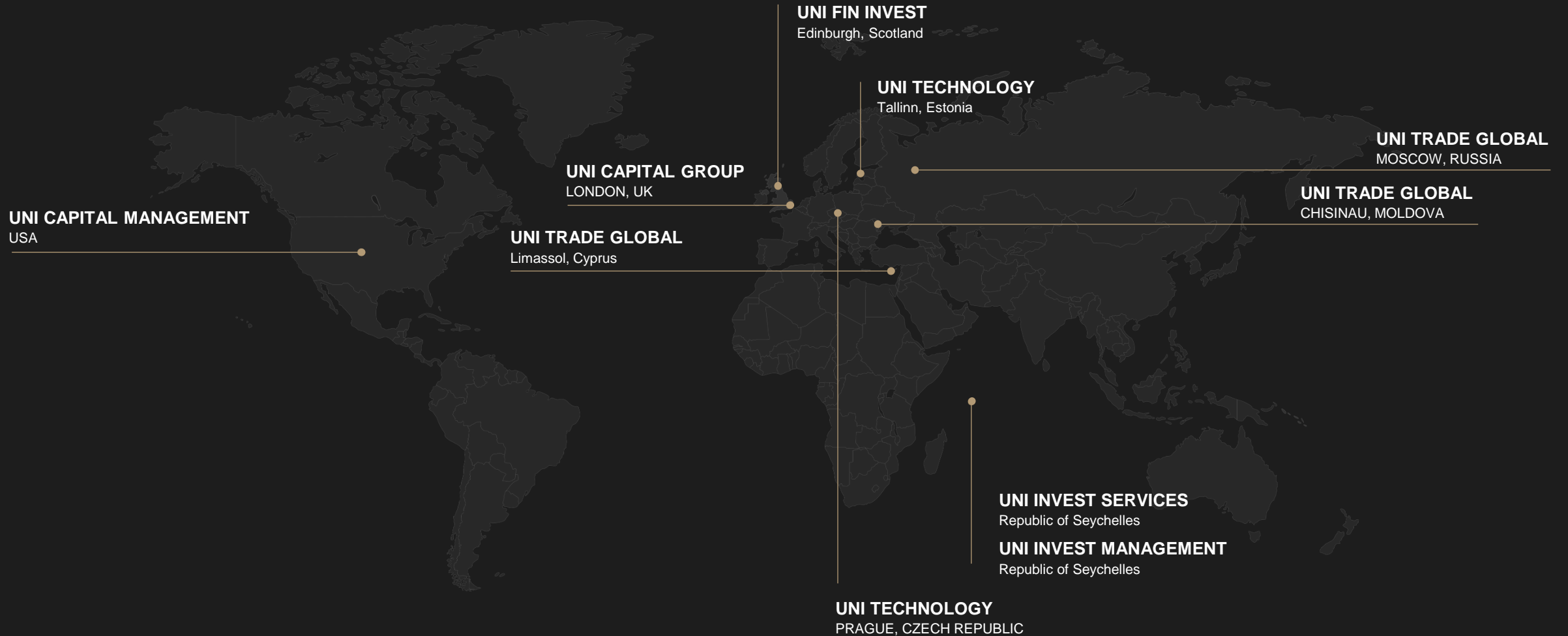
Holding launches trading platform UNI Markets, has all the necessary tools for analysis and trading, and all transmitted data is securely encrypted. The project offers training and advice from leading traders and analysts of the holding.



2021

UCG launches the UNI Stex Crypto Exchange financial project - a cryptocurrency exchange.

GEOGRAPHY OF COMPANY





BUSINESS - LINES



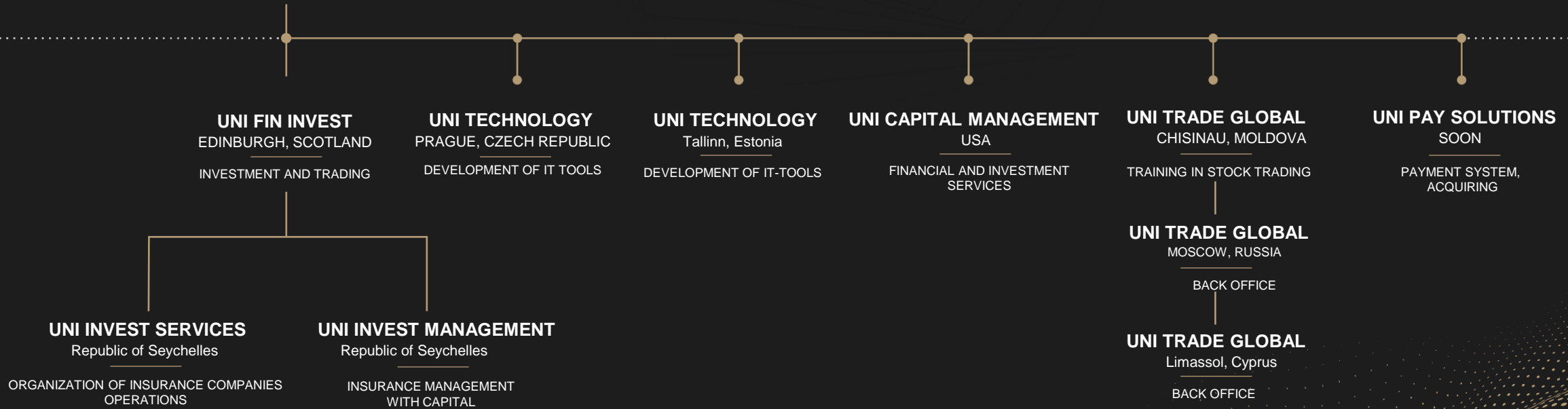
STRUCTURE OF HOLDING



UNI CAPITAL GROUP

LONDON, UK

MANAGEMENT COMPANY





HEADQUARTERS UNI CAPITAL GROUP

TASKS:

- Customer Service;
- Employee service;
- Sales management and Marketing;
- * Training.

South Point Business Center, Vyskoilova 1566, Michle, 140 00 Prague 4,
Czech Republic

+ 420 234 717 519 HOTLINE NUMBER

8 800 302 92 10 RUSSIA

8 8000 803 717 KAZAKHSTAN

WWW.UNI-CAPITAL.COM

OFFICE@UNI-CAPITAL.COM



**CERTIFICATE OF INCORPORATION
OF A
PRIVATE LIMITED COMPANY**

Company Number. 8198463

The Registrar of Companies for England and Wales, hereby certifies that

UNI CAPITAL GROUP LTD

is this day incorporated under the Companies Act 2006 as a private company, that the company is limited by shares, and the situation of its registered office is in England and Wales.

Given at Companies House, Cardiff, on 3rd September 2012.



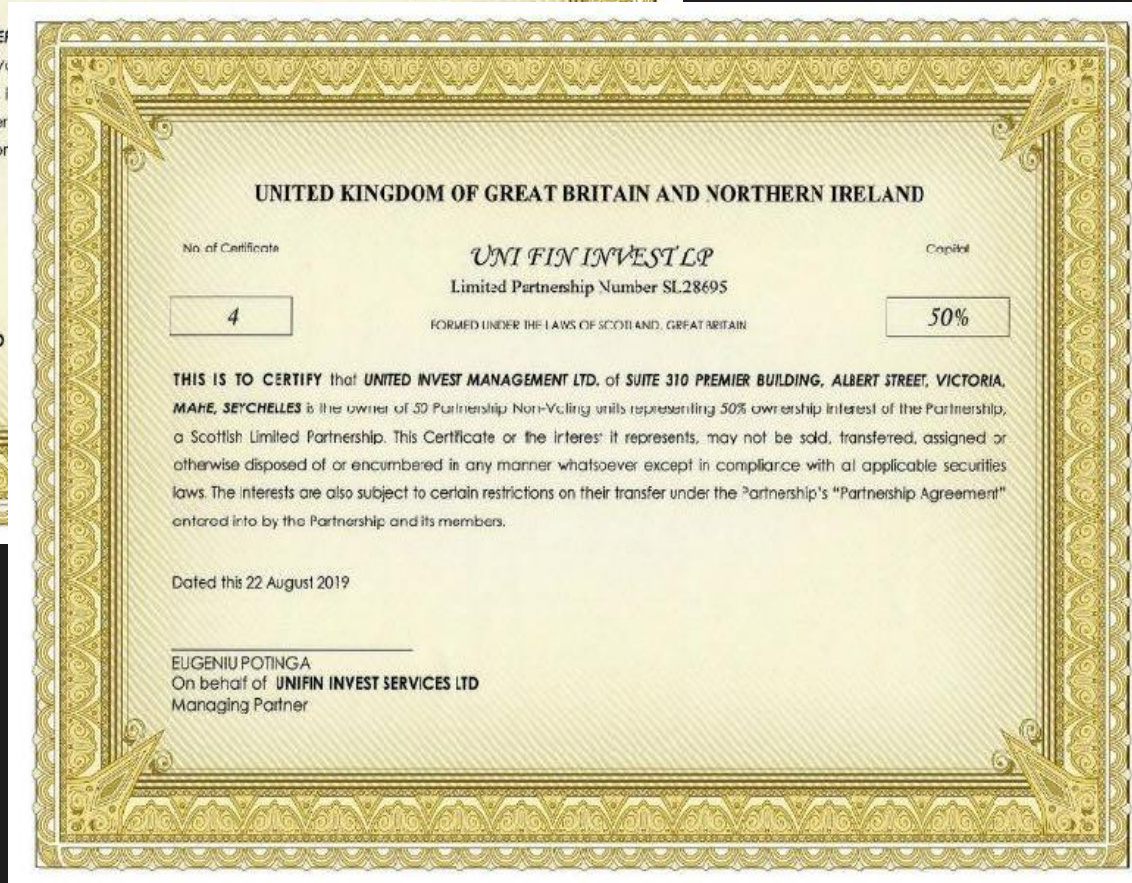

Companies House
— for the record —


The above information was communicated by electronic means and authenticated by the
Registrar of Companies under section 1115 of the Companies Act 2006

Legal name: UNI Capital Group LTD.
Registration number: 8198463.
Registration: Companies House U.K.
Website: companieshouse.gov.uk



Legal name: UNI Fin Invest LP. Registration number: SL 2869. Registration: Companies House U.K. Website: companieshouse.gov.uk




**Majandus- ja
Kommunikatsiooni -ministeerium**

Register of Economic Activities

Name of entrepreneur **Unitechnology OÜ**
Registry code **14731902**
Address of entrepreneur Tuukri tn 19-315, Kesklinna linneosa, Tallinn, Harju maakond, 10152
Telephone +371 26722781
E-mail e.potinga@unitechgroup.com
Website

Operating licence

Subject field, area of activity **Financial services. Providing services of exchanging a virtual currency against a fiat currency.**
Number **FVR000937**
Start of validity 03.07.2019
Issuer of licence: Politsei- ja Piirivalveamet
Places of business:

Address: Tuukri tn 19 Kesklinna linnaosa Tallinn Harju maakond
Contact details: +37126722781; e.potinga@uni-techgroup.com
Person in charge: Eugenia Potinga

Subject field, area of activity **Financial services. Providing a virtual currency wallet service**
Number **FRK000829**
Start of validity 03.07.2019
Issuer of licence: Politsei- ja Piirivalveamet
Places of business:

Address: Tuukri tn 19 Kesklinna linnaosa Tallinn Harju maakond
Contact details: +37126722781; e.potinga@uni-techgroup.com
Person in charge: Eugenia Potinga

Web address of the register mtr.mkm.ee

Legal name: Uni Technology OU. Registration number: 14731902.
License number: FVT000475
Registration:
Majandus- ja Kommunikatsiooniministeerium Estonia
Website: <https://mtr.mkm.ee/>

Výpis
z obchodního rejstříku, vedeného
Městským soudem v Praze
oddíl A, vložka 79278

Datum vzniku a zápisu:	4. září 2019
Spisová značka:	A 79278 vedená u Městského soudu v Praze
Označení odštěpného závodu:	Unitechnology OÜ, odštěpný závod
Sídlo:	Vyskočilova 1566, Michle, 140 00 Praha 4
Identifikační číslo:	084 82 746
Právní forma:	Odštěpný závod zahraniční právnické osoby
Předmět podnikání:	Výroba, obchod a služby neuvedené v přílohách 1 až 3 živnostenského zákona
Vedoucí odštěpného závodu:	EUGENIU POTÍNGA, dat. nar. 15. února 1984 Iasi, Cric 4CA, byt 13, Rumunsko
Zřizovatel - zahraniční osoba:	Unitechnology OÜ 10152 Harju maakond, Tallinn, Kesklinna Linnaosa, Tuukri tn 19-315, Estonská republika EUID: EEAPRIREG.14731902 Registrační číslo: 14731902 Právní forma: Soukromá společnost s ručením omezeným
Statutární orgán zřizovatele - zahraniční osoby:	člen správní rady: EUGENIU POTÍNGA, dat. nar. 15. února 1984 Iasi, Cric 4CA, byt 13, Rumunsko Den vzniku funkce: 28. května 2019
Počet členů:	1 Každý člen správní rady může tuto soukromou společnost s ručením omezeným zastupovat při uzavírání všech transakcí.

Oněš pod pořadovým číslem V 1490 / 2019
že toto listina, která vznikla převodem výstupu z informačního systému veřejné správy z elektronické podoby do podoby listinné, splňující se z 4. listí se obsahově shoduje s obsahem výstupu z informačního systému veřejné správy v elektronické podobě.
V Praze dne 4.9.2019

Mgr. Martin Zwierzyga
Notářský kandidát
a zástupce notářky v Praze
Mgr. Šárky Zwierzynové



Legal name: Unitechnology OU.
Registration number: 084 82 748.
Registration: Městského soudu v Praze Czech Republic
Website: <https://rejstrik-firem.kurzy.cz>



ALMATY
KAZAKHSTAN

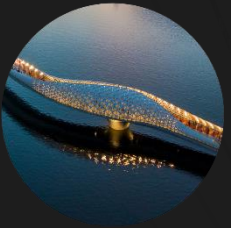


URALSK
KAZAKHSTAN

REGIONAL



KARAGANDA
KAZAKHSTAN



ATYRAU
KAZAKHSTAN



MINSK
BELARUS



GRODNO
BELARUS



DNIEPER
UKRAINE

REPRESENTATIVES



MOSCOW
RUSSIA



EKATERINBURG
RUSSIA

OUR BENEFITS

Large portfolio of financial instruments and assets.

Long-term experience in private equity trust management.

Unique partnerships. with international companies. in different segments of the economy.



OUR GARANTEES

Transparency for the client and total confidentiality.

Compliance with EU legal system.

The insurance fund of the group of companies is 10.000.000 €.

100% performance to investors.



OUR STRATEGY

Management and fund raising for investment projects.

International partnerships and the introduction of innovative global experiences.

Structuring and diversification of investment.

Creating a single ecosystem for investment project development.



OUR MISSION

We are convinced that investments are not «space» technologies available only to the professionals of the financial market. Everyone can invest!

That is why we develop financial and investment solutions that are accessible, simple and understandable even to prospective investors.



TO PRIVATE INVESTORS

ИНДИВИДУАЛЬНЫЙ ИНВЕСТИЦИОННЫЙ СЧЁТ

A way to save and increase personal capital with the help of stock market instruments. The fund is formed at the expense of a large number of clients. Investment decisions are made by a professional manager.

ABILITY TO BUILD YOUR BUSINESS

You instantly get ready and fully established financial company infrastructure. This gives you the opportunity to build your business without investing and spending time and effort Business Process Organization.

CRYPTOCURRENCY WALLET:

The program stores your open and private keys, interacts with various blockchains for control, exchange, transfer of funds around the world.

MAJOR ADVANTAGES:

- * Preservation and increase of capital
- * Professional asset management
- * Diversification of the investment portfolio
- * Safe operation in the cryptocurrency market
- Low commission for account maintenance



TO WEALTHY INVESTORS

WEALTH MANAGEMENT

Your personal advisor will formulate a financial plan and investment strategy based on your goals and priorities. It will help to circumvent investment and margin risks.

TRADING ON EUROPEAN EXCHANGES

The objects of investment are companies present on European exchanges. We create individual trust management strategies that take into account the client's investment preferences, expected profitability and risk propensity. Analysts and traders with many years of experience and a decent reputation are working on choosing assets.

INVESTING IN BIG PROJECTS

We offer investments in large companies with a turnover of 10 million euros per year and in business projects of the real sector of the economy. As well as borrowed financing, shared participation, project financing, structured financing and factoring.



FOR CORPORATE CLIENTS

OPERATIONS ON THE SECURITIES MARKET

A full range of services for conducting operations with shares on the exchange and OTC markets.

Access to foreign investors, organization of share repurchase, market-making on foreign platforms, attraction of financing on collateral.

STRUCTURAL PRODUCTS

The company provides a wide range of individually designed products that take into account unique needs each client.

* Opportunities for hedging currency risks and risks of commodity price changes.

* Improving the structure of revenue and expenses.

* Effective management of free cash.

OPERATIONS ON THE BOND MARKET

Bonds, as a fixed-yield instrument, allow for a qualitative diversification of investment portfolios. With their help, you can create strategies focused on stable capital growth with different degrees of risk and profitability.

We offer support of trading operations and market-making on local bonds and Eurobonds, as well as the compilation of portfolios in accordance with the individual needs of clients.



YOUR INVESTMENT
IS YOUR FUTURE



The projected yield
is up to 35% per
annum



Monthly payments
on investments



Any types of bank
transfers of funds



Payment of funds
in cryptocurrency



Investment
diversification



Fast withdrawal of funds
from accounts 24/7



Quick access to the popular WebTrader platform



Demo account for beginners



Study trading and further customer support.



Daily recommendations analysts



0% commission on withdrawal and replenishment



Instant execution of orders



The minimum deposit is \$100



Reliable storage of funds



AN EXCHANGE YOU
CAN TRUST



Quick deposit / withdrawal of
funds, internal exchange
converter



All transactions in one
multi-currency wallet



Dynamic trading
commission



24/7 support



Reliable
storage of funds



All fiat funds
are stored in a regulated
bank

HOLDING TODAY

9

YEARS ON THE WORLD
FINANCIAL MARKET

10

MILLION EUROS
INSURANCE CAPITAL

12

OFFICES IN EU AND CIS
COUNTRIES

250

PROJECTS COMPLETED IN
3 YEARS

2560

TRANSACTIONS ON
INTERNATIONAL TRADES

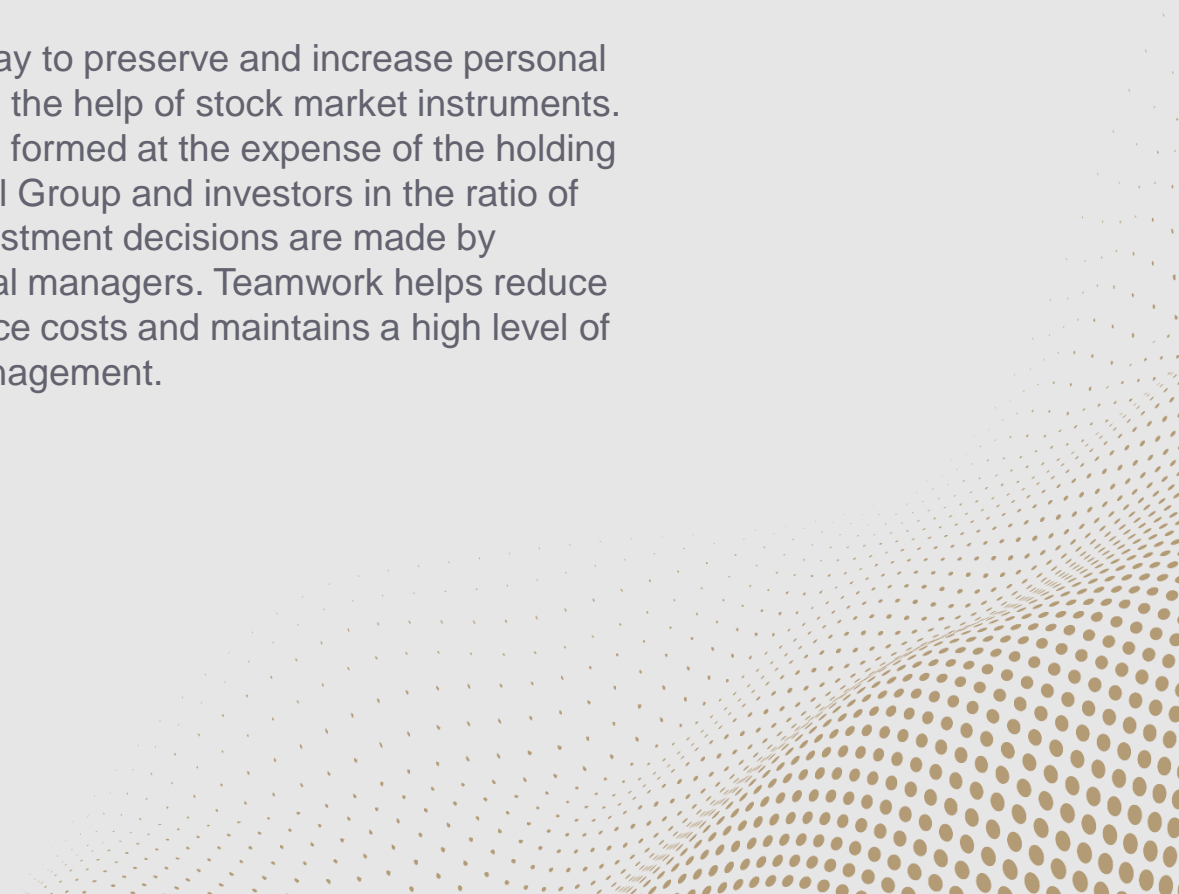
7500

INVESTORS IN EU
AND CIS TERRITORY



BUSINESS WITH UNI CAPITAL GROUP

This is a way to preserve and increase personal capital with the help of stock market instruments. The fund is formed at the expense of the holding UNI Capital Group and investors in the ratio of 70/30. Investment decisions are made by professional managers. Teamwork helps reduce maintenance costs and maintains a high level of capital management.



BANK STAKEHOLDERS



EXIMBANK



STAKEHOLDERS

clicktrades

AVA
AVATRADE

Interactive
Brokers

БАҚТАНАБІРЫ КОМПАНИЯСЫ
HALYK
СТРАХОВАЯ КОМПАНИЯ

UnionPay
银联

BLOCKCHAIN

MasterCard

Perfect MoneyTM
Just perfect

CUF
Finance & Innovations

ИНГОССТРАХ

VIAM SUPERVADET VADENS

THE ROAD WILL BE MASTERED BY THE WALKING ONE

We are setting truly ambitious goals and moving forward!



2021

- Launch margin trading on the UNI Stex platform
- Launch of branded corporate banking MasterCard
- Obtaining FSA DD Category License
- Filing and obtaining a brokerage license from the Central Bank of the Russian Federation



2022

- Launch of UNI Pay Pro on the basis of UNI Pay Solutions
- Start your own Crowd Funding platform



2023

- Deployment of a network of payment terminals in the CIS countries and Europe
- The main advantage will be direct input and withdrawal
- Opening of the "Microfinance« direction in CIS countries



2024

- BANK UNICAPITAL GROUP

THANK YOU FOR YOUR ATTENTION