

Presentation of the Holding and its partners





Investment packages gain in August 2020

Sky One
2,17%

Sky Active
2,32%

Sky Plus
2,98%

Sky VIP
3,21%

UNI Capital Group

International Financial Holding consolidates a number of companies specializing in trust management of funds, securities and investment portfolios, brokerage operations in the securities market, consulting and information technologies





Important historical events

UNI CAPITAL GROUP

UNI CAPITAL GROUP

UNI CAPITAL GROUP

UNI FIN INVEST



2012

The Company is founded in one of the main financial and business centers in the world - in London, the UK. Since its foundation, the UNI Capital Group administers private and economic capitals, invests into upcoming global economic sectors.

2013

A new direction, the trust capital management of private investors, is launched. The UNI Capital Group raises the private investors' money and participates in investment projects on European and Asian markets. The investment decisions are made by the professional managers.

2015

After years of continuous and sustained growth, the UNI Capital Group becomes the Holding, and starts to fulfill the administration, coordination and development functions. The UNI Capital Group Holding headquarters opens in Prague.

2016

The UNI Capital Group Holding includes the UNI Fin Invest Company, which holds responsibility for investment storage, forecast and appraisal, operations insurance and trading. The Company manages money, securities and portfolios. The same year it enters the market of debt investments and factoring.



Important historical events

UNI TECHNOLOGY



2018

The UNI Technology IT Company is established for technical and software support of the upcoming cryptocurrency direction. The Company is responsible for the Holding software, creates and develops the IT-tools for the blockchain technologies market.

UNI CAPITAL GROUP



2018

The Holding develops the SKY investment product to enter the private investors' mass market. The SKY program includes several investment packages with high return level, monthly investment payments, passive income and additional bonuses.

UNI TECHNOLOGY



2019

The Holding receives the licenses for providing the cryptocurrency wallet services and virtual currency to virtual currency and fiat money exchange. This expands the financing instruments of the Holding customers, allows quickly depositing, withdrawing and exchanging money, and tracking operations on your cryptocurrency wallet.

UNI INVEST SERVICES



2019

The Holding includes the UNIFIN Invest Services Ltd and the UNITED Invest Management Ltd with a total registered capital of €10,000 000. The Companies manage insurance capital of the Holding and guarantee the financial security of the UNI Capital Group customers and partners.

Holding structure



UNI CAPITAL GROUP

Holding structure



UNI CAPITAL GROUP

International Financing Holding

- Business processes administration and Holding management.
- Strategic planning for business development.
- Consulting services.



UNI FIN INVEST

Investment Company

- Functions for storing, forecasting and evaluating of investments, insurance operations and trading.
- Financial and investment services on the securities market, trading on cryptocurrency exchanges.
- Cash, securities and investment portfolios trust management.



www.uni-capital.com

Holding structure



TECHNOLOGY

FinTech

- Development of platforms for cryptocurrency.
- Creation and development of IT tools to work with finances
- Holding software.



UNITED
INVEST
MANAGEMENT



UNI FIN
INVEST
SERVICES

Strategic partner

- Organization and management over the Holding's insurance capital.
- Insurance operations with securities of investment projects.





UNI Capital GROUP

headquarter

Mission:

- Customer service
- Employee service
- Sales management and marketing
- Training

South Point Business Center,
Vyskoilova 1566, Michle,
140 00 Prague 4, Czech Republic

+420 234 717 519
Hotline number

8 800 302 92 10
Russia

8 8000 803 717
Kazakhstan

www.uni-capital.com

office@uni-capital.com



Local offices



ALMATY, KAZAKHSTAN



URALSK, KAZAKHSTAN



MINSK, BELARUS



MOSCOW, RUSSIA

Opening soon



NURSULTAN, KAZAKHSTAN

Opening soon



KIEV, UKRAINE

Opening soon



UNI CAPITAL GROUP



Legal name: UNI Capital Group LTD
Registration number: 8198463
Incorporation authority: Companies House
The United Kingdom
Web: companieshouse.gov.uk



**CERTIFICATE OF INCORPORATION
OF A
PRIVATE LIMITED COMPANY**

Company Number: 8198463

The Registrar of Companies for England and Wales, hereby certifies that

UNI CAPITAL GROUP LTD

is this day incorporated under the Companies Act 2006 as a private company; that the company is limited by shares, and the situation of its registered office is in England and Wales.

Given at Companies House, Cardiff, on 3rd September 2012.



THE REGISTRAR, REG. NO. 1234



Companies House
— for the record —

The above information was communicated by electronic means and authenticated by the Registrar of Companies under section 1113 of the Companies Act 2005.



Legal name: UNI Fin Invest LP
Registration number: SL 28695
Incorporation authority: Companies House
The United Kingdom
Web: companieshouse.gov.uk





UNITED
INVEST
MANAGEMENT

Legal name: Unifin Invest Management Ltd

Registration number: 213937

Incorporation authority: Registrar of International Business Company
The Seychelles

Web: <http://www.egov.sc/>

SHARE CERTIFICATE

United Invest Management Ltd.

Incorporated under the Laws of the Republic of Seychelles

No. of Certificate
1

No. of shares
100000

THIS IS TO CERTIFY that *Eugeniu Potinga*, residing at *40A Circ St., Bl.V2-2, Sc.A, Apt.13, Mun. Icsi, Romania*, is the Registered Proprietor of *One Hundred Thousand (100000)* Shares of *EUR 50.00 par value* numbered *1 to 100000* inclusive in the above-named Company subject to the Memorandum and Articles of Association thereof.

Dated this *30th* day of *July*, 2019.


Eugeniu Potinga
Director

No transfer of the above mentioned shares will be registered until this Certificate has been deposited at the office of the Company.



Legal name: Unifin Invest Services Ltd

Registration number: 213938

Incorporation authority: Registrar of International Business Company
The Seychelles

Web: <http://www.egov.sc/>

SHARE CERTIFICATE

Unifin Invest Services Ltd

Incorporated under the Laws of the Republic of Seychelles

No. of Certificate
1

No. of shares
100000

THIS IS TO CERTIFY that *Eugeniu Potirga*, residing at *40A Civic St, BLV2-2, Se.A, Apt.13, Mm. Iasi, Romania*, is the Registered Proprietor of *One Hundred Thousand (100000) Shares of EUR 50.00 par value numbered 1 to 100000 inclusive* in the above-named Company subject to the Memorandum and Articles of Association thereof.

Dated this *3rd* day of *July*, 20*19*.


Eugeniu Potirga
Director

No transfer of the above mentioned shares will be registered until this Certificate has been deposited at the office of the Company.

UNI CAPITAL GROUP



Legal name:

Uni Technology OU

Registration number:

14731902

Incorporation authority:

Majandus- ja Kommunikatsiooniministeerium

Estonia

Web:

<https://mtr.mkm.ee/>

Maandus- ja Kommunikatsiooniministeerium

Register of Economic Activities

Unitechnology OU

Registry code: 14731902
Address of entrepreneur: Tööstus tee 15, 10110, Tallinn, Harju maakond 10110
Telephone: +371 2672781
E-mail: info@unitechnology.com
Website: unitechnology.com

Operating license

Subject field, area of activity: Financial services, Providing services of exchanging a virtual currency against a fiat currency

Number: PUK000407
Start of validity: 03.07.2019
Issuer of license: Poliitise ja Poliitiseamet

Places of business:

Address: Tööstus tee 15, 10110, Tallinn, Harju maakond
Contact details: +371 2672781; info@unitechnology.com
Person in charge: Eugenia Pitäga

Subject field, area of activity: Financial services, Providing a virtual currency wallet service

Number: PUK000829
Start of validity: 03.07.2019
Issuer of license: Poliitise ja Poliitiseamet

Places of business:

Address: Tööstus tee 15, 10110, Tallinn, Harju maakond
Contact details: +371 2672781; info@unitechnology.com
Person in charge: Eugenia Pitäga

Web address of the register: mtr.mkm.ee

UNI
TECH
NOLOGY

Legal name: Unitechnology OU
Registration number: 084 82 748
Incorporation authority: Městského soudu v Praze
The Czech Republic
Web: <https://rejistrik-firem.kurzy.cz>

Výpis	
Z občanského společenství, občanského městského společenství v Praze okres A, číslo 16278	
Datum vzniku a zápisu:	4. JAR 2019
společná značka:	A 16278 občanské s. občanského společenství v Praze
Dosažení občanského zápisu:	Unitechology OÜ, občanský zápis
žádný:	Výšeřekův 1568, 1618, 1619, 1620, 1621, 1622, 1623, 1624, 1625, 1626, 1627, 1628, 1629, 1630, 1631, 1632, 1633, 1634, 1635, 1636, 1637, 1638, 1639, 1640, 1641, 1642, 1643, 1644, 1645, 1646, 1647, 1648, 1649, 1650, 1651, 1652, 1653, 1654, 1655, 1656, 1657, 1658, 1659, 1660, 1661, 1662, 1663, 1664, 1665, 1666, 1667, 1668, 1669, 1670, 1671, 1672, 1673, 1674, 1675, 1676, 1677, 1678, 1679, 1680, 1681, 1682, 1683, 1684, 1685, 1686, 1687, 1688, 1689, 1690, 1691, 1692, 1693, 1694, 1695, 1696, 1697, 1698, 1699, 1700, 1701, 1702, 1703, 1704, 1705, 1706, 1707, 1708, 1709, 1710, 1711, 1712, 1713, 1714, 1715, 1716, 1717, 1718, 1719, 1720, 1721, 1722, 1723, 1724, 1725, 1726, 1727, 1728, 1729, 1730, 1731, 1732, 1733, 1734, 1735, 1736, 1737, 1738, 1739, 1740, 1741, 1742, 1743, 1744, 1745, 1746, 1747, 1748, 1749, 1750, 1751, 1752, 1753, 1754, 1755, 1756, 1757, 1758, 1759, 1760, 1761, 1762, 1763, 1764, 1765, 1766, 1767, 1768, 1769, 1770, 1771, 1772, 1773, 1774, 1775, 1776, 1777, 1778, 1779, 1780, 1781, 1782, 1783, 1784, 1785, 1786, 1787, 1788, 1789, 1790, 1791, 1792, 1793, 1794, 1795, 1796, 1797, 1798, 1799, 1800, 1801, 1802, 1803, 1804, 1805, 1806, 1807, 1808, 1809, 1810, 1811, 1812, 1813, 1814, 1815, 1816, 1817, 1818, 1819, 1820, 1821, 1822, 1823, 1824, 1825, 1826, 1827, 1828, 1829, 1830, 1831, 1832, 1833, 1834, 1835, 1836, 1837, 1838, 1839, 1840, 1841, 1842, 1843, 1844, 1845, 1846, 1847, 1848, 1849, 1850, 1851, 1852, 1853, 1854, 1855, 1856, 1857, 1858, 1859, 1860, 1861, 1862, 1863, 1864, 1865, 1866, 1867, 1868, 1869, 1870, 1871, 1872, 1873, 1874, 1875, 1876, 1877, 1878, 1879, 1880, 1881, 1882, 1883, 1884, 1885, 1886, 1887, 1888, 1889, 1890, 1891, 1892, 1893, 1894, 1895, 1896, 1897, 1898, 1899, 1900, 1901, 1902, 1903, 1904, 1905, 1906, 1907, 1908, 1909, 1910, 1911, 1912, 1913, 1914, 1915, 1916, 1917, 1918, 1919, 1920, 1921, 1922, 1923, 1924, 1925, 1926, 1927, 1928, 1929, 1930, 1931, 1932, 1933, 1934, 1935, 1936, 1937, 1938, 1939, 1940, 1941, 1942, 1943, 1944, 1945, 1946, 1947, 1948, 1949, 1950, 1951, 1952, 1953, 1954, 1955, 1956, 1957, 1958, 1959, 1960, 1961, 1962, 1963, 1964, 1965, 1966, 1967, 1968, 1969, 1970, 1971, 1972, 1973, 1974, 1975, 1976, 1977, 1978, 1979, 1980, 1981, 1982, 1983, 1984, 1985, 1986, 1987, 1988, 1989, 1990, 1991, 1992, 1993, 1994, 1995, 1996, 1997, 1998, 1999, 2000, 2001, 2002, 2003, 2004, 2005, 2006, 2007, 2008, 2009, 2010, 2011, 2012, 2013, 2014, 2015, 2016, 2017, 2018, 2019, 2020, 2021, 2022, 2023, 2024, 2025, 2026, 2027, 2028, 2029, 2030, 2031, 2032, 2033, 2034, 2035, 2036, 2037, 2038, 2039, 2040, 2041, 2042, 2043, 2044, 2045, 2046, 2047, 2048, 2049, 2050, 2051, 2052, 2053, 2054, 2055, 2056, 2057, 2058, 2059, 2060, 2061, 2062, 2063, 2064, 2065, 2066, 2067, 2068, 2069, 2070, 2071, 2072, 2073, 2074, 2075, 2076, 2077, 2078, 2079, 2080, 2081, 2082, 2083, 2084, 2085, 2086, 2087, 2088, 2089, 2090, 2091, 2092, 2093, 2094, 2095, 2096, 2097, 2098, 2099, 2100, 2101, 2102, 2103, 2104, 2105, 2106, 2107, 2108, 2109, 2110, 2111, 2112, 2113, 2114, 2115, 2116, 2117, 2118, 2119, 2120, 2121, 2122, 2123, 2124, 2125, 2126, 2127, 2128, 2129, 2130, 2131, 2132, 2133, 2134, 2135, 2136, 2137, 2138, 2139, 2140, 2141, 2142, 2143, 2144, 2145, 2146, 2147, 2148, 2149, 2150, 2151, 2152, 2153, 2154, 2155, 2156, 2157, 2158, 2159, 2160, 2161, 2162, 2163, 2164, 2165, 2166, 2167, 2168, 2169, 2170, 2171, 2172, 2173, 2174, 2175, 2176, 2177, 2178, 2179, 2180, 2181, 2182, 2183, 2184, 2185, 2186, 2187, 2188, 2189, 2190, 2191, 2192, 2193, 2194, 2195, 2196, 2197, 2198, 2199, 2200, 2201, 2202, 2203, 2204, 2205, 2206, 2207, 2208, 2209, 2210, 2211, 2212, 2213, 2214, 2215, 2216, 2217, 2218, 2219, 2220, 2221, 2222, 2223, 2224, 2225, 2226, 2227, 2228, 2229, 2230, 2231, 2232, 2233, 2234, 2235, 2236, 2237, 2238, 2239, 2240, 2241, 2242, 2243, 2244, 2245, 2246, 2247, 2248, 2249, 2250, 2251, 2252, 2253, 2254, 2255, 2256,



Our guarantees



- **Guarantee of refund**
- **Guarantee of transparency for the client and complete confidentiality of his information**
- **The UK Law system guarantee**
- **Company capital guarantee = 10.000.000 €**
- **First-class assets guarantee**



For private investors

Individual Investment Account

A way to save and increase a personal capital using the stock market tools. The fund is formed using the funds of a large number of clients. The investment decisions are made by a professional manager.

Chance to build your own business

You immediately get a ready-made and fully well-established infrastructure of a financial company. This gives you the opportunity to build your business without investin and wasting of your time and efforts on organizing the business processes.

Cryptocurrency wallet

The program stores your public and private keys, interacts with various blockchains to control, exchange and transfer funds worldwide.



For wealthy investors

Wellness management

Your personal consultant will develop a financial plan and investment strategy basing on your goals and priorities. It will help to circumvent the investment and marginal risks.

Trading on European exchanges

The investment objects are the companies on European exchanges. We create individual trust management strategies, taking into account the investment preferences of the client, the expected level of profitability and risk appetite. Analysts and traders with many years' experience and a decent reputation are working on the selection of assets.

Investing into large projects

We offer investments in large companies with a turnover of 10 million EURO per year and in business projects in the real sector of the economy. The foundation of a joint venture with the UNI Fin Invest Lp participation is a direct investment. As well as a debt financing, an equity participation, project financing, structured financing and factoring.



For corporate investors

Operations on the stock market

A full range of services for conducting operations with shares and assets on the stock and street markets. Access to foreign investors, organization of share repurchase, market making on foreign platforms and funds raising on security.

Structural products

The Company provides individually designed products tailored to the unique needs of the client. Hedging of currency risks and risks in commodity prices changes, improving the structure of revenue and expenses, and effective free cash management.

Operations on the bond market

Bonds allow qualitatively diversifying investment portfolios. With their help you can create strategies for stable capital growth with varying degrees of risk and profitability.

We offer support for trading operations and market making both, under local bonds and Eurobonds, and the development of portfolio in accordance with your individual needs.



Business with UNI Capital Group

This is a way to save and increase your personal capital using the stock market tools. The fund is formed by the funds of the UNI Capital Group Holding and investors in the ratio of 70/30. The investment decisions are made by the professional managers. The collective principle of work helps to reduce the cost for maintenance, and maintains a high level of capital management.



Our main partner banks

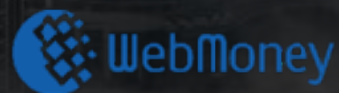
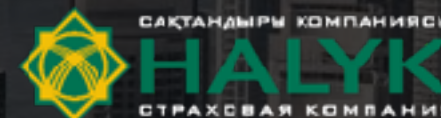
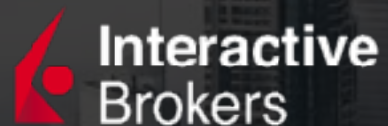


EXIMBANK





Main partners





+420 234 717 519

International calls

8 800 302 92 10

Russia

+375 445 993 993

Belarus

8 8000 803 717

Kazakhstan

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<https://www.youtube.com/channel/UCEZ3JoXw3Ey-l59tIbsUf5w>



<https://www.linkedin.com/company/46481496>



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